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Charles M. Horn IV | Senior Counsel

Charles Horn is an attorney in the firm's Estate and Tax Planning departments. Charles brings more than a decade of advising clients on complex tax, estate and fiduciary matters. Charles graduated from the University of California, Los Angeles School of Law in 2015 and was admitted to the California State Bar in 2016. Charles graduated from the United States Air Force Academy in 2003 with a Bachelor of Science degree in Political Science. Charles was a former U.S. Air Force Intelligence Officer, serving deployments across the Middle East and Asia.

Practice Focus

Estate Planning Tax Planning

Bar Admissions

State Bar of California, 2016

Education

Bachelor of Science, United States Air Force Academy, 2003 - Political Science

Juris Doctor, University of California, Los Angeles School of Law, 2015 -Focus in Taxation

Professional Experience

Klein, DeNatale, Goldner, Cooper, Rosenlieb & Kimball, LLP, 2025 – Present Whittier Trust, Vice President, Head of Tax/Tax Advisory, 2022-2024 UHNW Family Office and Private Fund, General Counsel, 2024-2025 EY – San Francisco & Los Angeles, Tax Manager, 2015-2022 UBS Wealth Management, Financial Advisor, 2005-2008 United States Air Force & Reserve, Intelligence Officer, 2003-2015

